

### Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Mongolian Mining Corporation	
Date Submitted	07/05/2013	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>975</u> Descript	tion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of the preceding month	6,000,000,000	US\$0.01	US\$60,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	6,000,000,000	US\$0.01	US\$60,000,000.00
(2) Stock code : <u>N/A</u> Descript	tion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	N/A	Description :	N/A		
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding m	onth			
Increase/(decreas	se)				
Balance at close	of the month		,		

#### 3. Other Classes of Shares

Stock code :	N/A	Descript	tion :	N/A		
				of other of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedir	ng month				
Increase/(decrea	use)	-				
Balance at close	of the mon	th				

Total authorised share capital at the end of the month (*State* US\$60,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of the preceding month	3,705,036,500	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,705,036,500	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options	(under Share C	<b>Option Schemes</b>	of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date	]	Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$6.66						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	300,000	NIL	7,625,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$3.92						
(17/09/2010)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	MIL				INIL	
(10010-1)						
3. N/A						
shares						
(Note 1)		·				
		То	tal A. (Ordir	nary shares)	NIL	
			(Prefere	nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri options (State currency		rom exercise of		NIL		

Description of warrants		Nominal value a	at Exercised during th		during the	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	preceding mont	h month	month	thereto	month
<u>1. N/A</u>	-					
	-					
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	-					
	-					
	·			<u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	_					
	-					
( / / )	<u> </u>			<u> </u>		
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	-					
	-					
( / / )	<u> </u>			<u> </u>		
Stock code (if listed)						
Class of shares						
issuable (Note 1)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
			(1D) (C)	1		
		10		dinary shares) erence shares)	N/A N/A	-
			(Field	(Other class)	N/A N/A	-
					11/7	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant Currency of Amount at close Converted month thereto as at of preceding during the Amount at close pursuant close of the amount Class and description of the month outstanding month month thereto month 1. Convertible bond due 2012/2013 subject to reserve adjustment NIL US\$ NIL NIL NIL 85,000,000 (see remarks) Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$10.92 per share EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
<i>3.</i> 10/11		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Other Movements in Issued Share Capital

-	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment	( / /	)		
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)		
			、 ····			N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/ A	NT/A
						N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			ŀ		Board	d and GEM list	No. of new
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

	For Main Bo	For Main Board and GEM listed issuers	
Type of Issue		No. of new shares of shares of issuer issued during the month pursuant thereto as a pursuant thereto month	
	Class of shares issuable( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)		
		<u>N/A</u> <u>N/A</u>	
10. Other (Please specify) At price : State currency ————————————————————————————————————	Class of shares issuable( <i>Note 1</i> )		
	Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	)N/AN/A	
	Total E. (Ordinary sha		
	(Preference sha		
	(Other c	ass) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

All the convertible bonds due 2012/2013 subject to reserve adjustment were redeemed on April 22, 2013.

Submitted by:	Battsengel Gotov
Title:(Direct	Director tor, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.